

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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|--|--------------------------|
| -----X   |                          |
| In re  | : Chapter 11 Case No.    |
|  | :                        |
| LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> , | : 08-13555 (JMP)         |
|  | :                        |
| Debtors.                                       | : (Jointly Administered) |
| -----X   |                          |

**JOINT NOTICE OF WITHDRAWAL OF CLAIM AND WITHDRAWAL OF  
SUBPOENA ISSUED PURSUANT TO ORDER GRANTING THE DEBTORS  
AUTHORITY TO ISSUE SUBPOENAS FOR THE PRODUCTION OF DOCUMENTS  
AND AUTHORIZING THE EXAMINATION OF PERSONS AND ENTITIES**

Reference is made to proof of claim number 20269 filed against Lehman Brothers Holdings Inc. by H/2 Special Opportunities Ltd. in the amount of \$19,931,688.00 (the "Claim").

PLEASE TAKE NOTICE that, through their undersigned representative, H/2 Special Opportunities Ltd. hereby withdraws with prejudice the Claim and directs Epiq Bankruptcy Solutions LLC to expunge the Claim from the claims register. H/2 Special Opportunities Ltd. represents and warrants that the withdrawal of the Claim is within its corporate powers, has been duly authorized by all necessary action, and will not contravene any constitutional document or other instrument or agreement binding on it, or any law, regulation, judgment, order or administrative action binding on it.

PLEASE TAKE FURTHER NOTICE that Lehman Brothers Holdings Inc. hereby withdraws the subpoena served upon H/2 Special Opportunities Ltd. on September 17, 2012, the issuance of which was noticed in a filing with the Court on September 18, 2012.

Dated: November 29, 2012  
New York, New York

/s/ Spencer B. Haber  
Name: Spencer B. Haber  
Title: Director  
H/2 SPECIAL OPPORTUNITIES LTD.

/s/ Robert J. Lemons  
Robert J. Lemons  
WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007

*Attorneys for Lehman Brothers Holdings Inc.  
and Certain of Its Affiliates*